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Advancement 3

Version 1.2

April 2012

Introduction

Workbook Goal

The goal of this guide is to give a new Raiser's Edge user a complete

understanding of

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User Manual
the system, how
all the modules
work together,
and what
processes and
procedures to
follow in order
to perform their
job duties.
Intended
Audience

Raiser's Edge
Users Manual

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Edge user guides contain examples, scenarios, procedures, graphics, and conceptual information. Side margins contain notes, tips, warnings, and space for you to write

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Reports Guide
Learn what you
need for an
optimal Raiser's
Edge experience
and performance.

GDPR

Communications

Preference

Management

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User Manual to
help you manage
communication
preferences!

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Assistance and
Resources |
Blackbaud
To first get
into Raiser's
Edge NXT, you'll
receive a
Welcome email

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After you select
Confirm email in
your invitation,
simply sign into
Raiser's Edge
NXT with your
Blackbaud
account. • If you
already have a
Blackbaud
account, enter
its email
address and

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password and
select Sign in.

Get Started with
Raiser's Edge
NXT

The RE:NXT
Blackbaud
account is
linked to the
Flinders
University user
account and in
turn linked to

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the Okta login.

Therefore logging into RE:NXT will be done from the Okta RE:NXT widget as explained in the user guide.

Raiser's Edge NXT how to guide
- Adding a custom field or flag to a

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Raiser's Edge
NXT (RE:NXT) -
Flinders
University Staff
Are you a
university or
college and an
existing
Raiser's Edge
user? The
Blackbaud New
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(Ross-CASE) Plug-in is designed to assist HEs to calculate and export new funds secured over any given duration, including the pledged value of future instalments.

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FUNDS SECURED

PLUG-IN

Existing
Raiser's Edge
Users -
Blackbaud Europe
Have questions
or need to
quickly get up
to speed? Check
out these help
files, guides,
videos,

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User Manual,
walkthroughs,
and other
assistance for
step-by-step
instructions and
detailed
information for
all your
Blackbaud
software.

Blackbaud How-to
Documentation |
Blackbaud

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Importing Made
Easy with
ImportOmatic
Seamlessly
import data from
any other system
directly into
The Raiser's
Edge,
eliminating the
need for manual
data entry,
struggling
through the

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User Manual
standard import
process, or
spending
unnecessary
resources on
data clean up.

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Blackbaud
With features
designed to help

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nonprofits
improve
operational
efficiency,
boost revenue,
increase donor
engagement and
retention, and
much more,
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an exceptional
tool for
organizations in
need of a

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customizable,
all-in-one
fundraising
solution.

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donor management
software
solution built
specifically for
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the entire
social good
community. Learn
how to drive
your fundraising

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efforts, connect
your
organisation,
and work smarter
and faster with
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Fundraising &
Donor Management
Software -
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Solutions User
Guide 2

eTapestry In
order to capture
a constituent's
consent to your
organisation's
processing
activities in
eTapestry,
Blackbaud
recommends the
use of User

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Defined Fields

(UDFs) on the constituent's defined fields tab to track opt in consent per channel. These should reflect the current or active consent. The ...

Collecting
Consent -

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\$158M. Total
philanthropic
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