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*How is InsurTech
transforming the industry?*

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Summer Summit 2020 Day 4:

Insurtech The Future of
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Insights *PANEL - How to
Fight Insurance Companies*

Who Deny COVID Claims:

Business Interruption

Insurance What can we expect

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For the insurance industry
in 2020?

How are InsurTechs, AI and
Big Data changing the
insurance industry? Recent
developments in the
insurance industry Five
emerging tech trends in the

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~~insurance industry PwC's~~

~~Demystifying IFRS 9~~

~~Impairment: 14. Multiple~~

~~scenario weightings 2017~~

Global Insurance Symposium -

4 Ps of Insurtech:

Innovation Keynote Insurance

Banana Skins - what risks

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*are insurers most worried
about? How Will InsurTech
Influence Insurance Claims?*

Spotlight on the new
challenges of IFRS 9 - PwC
Global Accounting Consulting
Services

PwC's Demystifying IFRS 9

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Impairment - 4. Forward

looking information PwC's

Demystifying IFRS 9

Impairment - 7. Disclosures

in 2016 financial reports

What does the Workforce of

the Future look like for the

Insurance industry? The

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~~Global Trends Shaping The
Insurance Industry in 2020~~

PwC's Demystifying IFRS 9
for Corporates 1.

Introduction *PwC Global
Financial Services* **This
Crisis is for Global \$
Digitization - \ "New**

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**Normal\" Used 2016-2019 By
All The Big Players w/DLT**

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5 PwC Global InsurTech

Report - 2017 Prioritising

better risk insights and

customer engagement

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Insurers' focus has shifted to become more customer centric. In line with last year, customer engagement and the generation of better risk insights are identified as the most important innovation trends by 94% of

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respondents (see Figure 2).

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2017 — PwC~~

Insurance's new normal:
Driving innovation with
InsurTech. Global InsurTech
Report 2017. The pace of

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change in insurance is
accelerating and insurers
are increasingly looking
outside their own
organisations in order to
respond to business
challenges and
opportunities, according to

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our survey. Insurers are more active than the rest of the financial services sector in monitoring and responding to FinTech, often partnering with innovators.

~~Insurance's new normal~~

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~~Driving innovation with
Privatehousecoopers
InsurTech...~~

Global InsurTech investments sharply increased in Q2 2017 as innovation becomes the new normal for reinsurers.

Sep 11, 2017. Global investment in InsurTech in

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the second quarter of 2017 surpassed that in the previous three quarters combined, according to a new report from PwC. Investment in InsurTech by global insurers, reinsurers and Venture Capital firms surged

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by 247% to \$985million,
compared to Q2 2016
(\$398million).

~~Global InsurTech investments
sharply increased in Q2 2017~~

~~...~~

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Author : Stephan Freytag

Case Project 4 1 Answer

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Report - 2017 Blockchain is
increasingly attracting the
attention of participants.
They are realising the
competitive advantage that
this technology could bring
to the design of new

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products and services with
increased transparency,
security and Page 2/11.

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Page 24/51

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Claims; General Insurance;
Insurance Broking; Life
Health and Retirement
Income; Reinsurance; Risk
Management; Insurers are
going beyond disruption . In
2016, the insurance sector
was in the midst of the

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FinTech revolution, with
InsurTech disruption on the
mind of 74 per cent of
insurers.

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5 PwC InsurTech Report –
2017. It's also significant
that more than 80% of
InsurTech startups know the
industry well by having at
least one leadership team
member with prior
(re)insurance experience.5.

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~~InsurTech: The new normal
for (re)insurance — PwC~~

They need to create a clear and consistent message that will demonstrate their willingness to play in the new InsurTech space and act

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Accordingly – only such an approach will position incumbents to be frontrunners in the new insurance era. ... Download (PDF, 6.2 MB) Global Fintech Report 2019 Contact us PwC office locations Site map

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~~Opportunities await: How
InsurTech is reshaping
insurance: PwC~~

PwC InsurTech Insights How
InsurTechs are transforming
(re)insurers 2 InsurTech is

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now 'everyday business' and demands strategic consideration, with focused investments and partnerships. In fact, PwC's 2017 Global Fintech Report identified that 84% of insurers expect to increase

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Fintech partnerships in the
next three to five years.

~~Global Insurtech Insights~~
PwC

InsurTech is reshaping the
insurance industry.

Previously viewed as a

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disruptive force, it is now driving innovation across the sector. The insights in this report are based on the responses of 189 senior Insurance Sector executives from 40 countries who participated in PwC's Global

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~~PwC: Global InsurTech Report
—2017— InsuranceAsia News~~

And according to a recent PwC survey, consumers are ready for the digital shake-up. The question is no

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longer whether fintech will transform FS, but which firms will apply it best and emerge as leaders. In this year's Global Fintech Survey, we polled more than 500 FS and TMT executives worldwide and analysed their

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~~FinTech: Financial services:
Industries: PwC~~

PwC's 3 year relationship
with the InsurTech Start-up
Boot camp accelerator
programme has given us a

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fantastic understanding of the market. With the ecosystem maturing, the stage is set for InsurTech to begin delivering significant value, which has the potential to change insurance for the greater

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good of both customers and
the industry as a whole.

~~InsurTech — PwC~~

Ændringerne inden for
forsikringsbranchen går hele
tiden hurtigere, og et stort
flertal af

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Forsikringselskaberne planlægger at indføre Blockchain. De vender sig også i stadig stigende grad mod aktører uden for deres egen organisation, InsurTech, for at håndtere de nye forretningsmæssige

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udfordringer og muligheder.
Det fremgår af en
undersøgelse gennemført af
PwC, PwC's 2017 ...

~~7 ud af 10
forsikringsselskaberne
planlægger at ... PwC~~

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A recent report from PwC concludes that UK investment in InsurTech in the second quarter of 2017 surpassed that of the previous three quarters, increasing to \$290 million (£218m) in the first half of 2017, compared to

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\$9.7 million (£7.3m) the year before. Global investment in InsurTech by global insurance firms, reinsurance firms and venture [...]

~~Investment in InsurTech is~~

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~~Soaring in 2017~~
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Over three years of Startupbootcamp InsurTech, the narrative surrounding InsurTech has shifted. We have moved from the expectation of disruption towards collaboration. Now,

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in year three of
Startupbootcamp, this
evolution is continuing but
offering insurers the
opportunity to innovate
beyond the existing value
chain.

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~~Breaking boundaries: How
InsurTech is moving ...
PwC UK~~

Startupbootcamp InsurTech
data gathered from 633 start-
ups in 2017 shows that just
half of InsurTech start-ups
are focused on a customer-

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facing model, compared to 61% in 2016. This indicates that there is a greater proportion of start-ups looking to solve the internal problems that insurers are facing.

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~~Is 2017 the year InsurTech
reaches a pivotal juncture?~~

~~—PwC~~

4 | PwC Global Fintech
Report 2019 Key findings and
insights Adopting a fintech-
centred strategy is
paramount PwC's survey found

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that 47% of TMT and 48% of FS organisations have embedded fintech fully into their strategic operating model. Also, 44% of TMT and 37% of FS organisations have incorporated emerging technologies into the

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